



St. Petersburg and Leningrad Region Investment Potential: An Overview of Major Economic Indicators

Bringing Together

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St. Petersburg Social and Economic Indicators (2018)

Area of 1,446 sq. km

Population of 5,398 thousand people

Geographic and Transportation Advantages

- 350 km to the EU border
- In total 3,472 km of automobile roads
- Railway hub: 5 railway terminals, 10 rail geographic destinations
- Pulkovo airport: 18.1 mln passenger turnover, 34.6 mln freight ton-kilometers turnover
- Big Sea Port: 59 300 tons of cargo turnover



St. Petersburg Social and Economic Indicators (2018)

Gross Regional Product: RUB 420 bln
Business Turnover: RUB 13 460 bln
Direct Foreign Investment: USD 6.5 bln

Leading Sectors

- Automobile manufacturing
- Information technologies
- Pharmaceutical industry
- Food processing
- Hospitality industry



Social and Economic Indicators of Leningrad Region (2018)

Area of 83 900 sq. km

Population of 1,850 thousand people

Geographic and Transportation Advantages

- EU border (with Finland and Estonia)
- Proximity to St. Petersburg; only 600 km to Moscow
- In total 18,750 km of automobile roads
- 5 federal highways: M10 Rossia, M10 Scandinavia, M11 Narva, M18 Kola, M20 Pskov
- 4 sea ports: Leningrad Region ports account for 70% of cargo turnover through Baltic sea ports

Social and Economic Indicators of Leningrad Region (2018)

Gross Regional Product: RUB 1,104 bln

Business Turnover: RUB 2,545 bln

Direct Foreign Investments: USD 4.8 bln

Leading Sectors

- Petrochemical complex
- Food processing
- Construction industry
- Automobile manufacturing
- Wood processing
- Production of construction materials
- Mechanical engineering



Investment Support Infrastructure

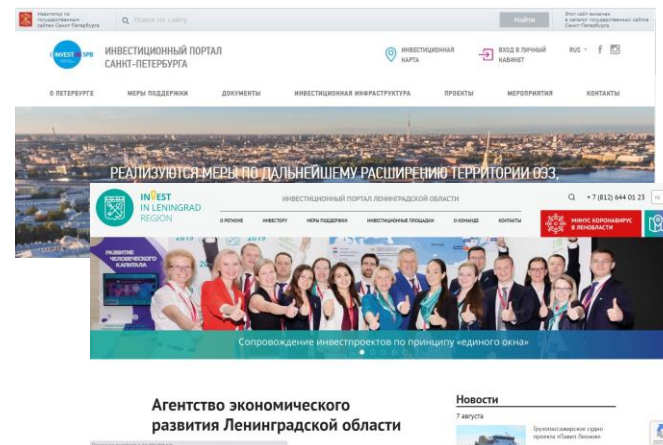
St. Petersburg Investment Portal

<http://spbinvestment.ru>

Leningrad Region Investment Portal

<http://lenoblinvest.ru/>

- “One-stop shop” system for investors
- Informational support and advising at any stage of investment project implementation
- Detailed information on the investment legislative framework

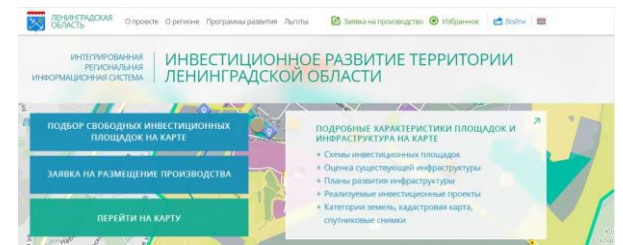
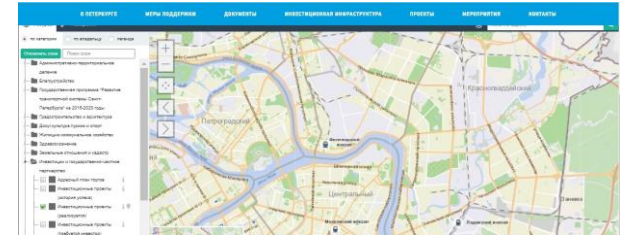


Investment Support Infrastructure

St. Petersburg Investment Map
<http://spbinvestment.ru/ru/map>

Investment Development of Leningrad Region.
Interactive Map
<https://map.lenoblinvest.ru/>

- Land parcels for lease
- Available investment sites
- Investment projects
- Industrial parks
- Municipalities
- Master plans
- Objects covered by development programs



Investment Support Infrastructure

Investor Tax Benefits

- Profit tax reduced down to 13.5%
- Property tax reduced down to 0% of object's cadastral cost
- Property tax exemption
- Land tax exemption

Status of a Strategic Investment Project

- Preferential lease rate for land plots down to 1.5% of its cadastral cost
- Preferential buyout of a land parcel at 25% of its cadastral cost
- Special purpose lease of land parcels without tenders

St. Petersburg Landmark Investment Projects

- Pulkovo airport renovation, 2010-2040, RUB 50 bln
- New Holland Island development, 2010-2025, RUB 12.1 bln
- Peterburgsky Sports and Concert Arena renovation, 2023, RUB 24-25 bln
- Chain of 25 refueling compressor stations for natural gas vehicles, 2023, RUB 5.1 bln
- Construction and operation of the Kupchino – Shushary - Slavyanka light rail tram, 2024, RUB 27 bln



Leningrad Region Landmark Investment Projects

- Upgrading of A-181 Scandinavia highway, 2024, RUB 24 bln
- Ammonia plant by EuroChem, 2020, RUB 2.5 bln
- Construction of Primorsky General Transshipment Terminal (deep water port), 2022, RUB 90 bln
- Construction of a multifunctional terminal at Ust-Luga Port, 2024, RUB 46.5 bln



* Photo from eurochemgroup.com

St. Petersburg Industrial Parks

- **4 industrial parks**
 - A Plus Park Kolpino
 - A Plus Park Pushkin
 - A Plus Park Shushary
 - Mar'yino
- **St. Petersburg Special Economic Zone**
 - Neudorf in Strelna (18.9 hectares)
 - Novoorlovskaya (163.3 hectares) in Primorsky District of St. Petersburg

Priorities: pharmaceutical and biotechnological companies, informational technologies and telecommunications, instrument engineering, microelectronics, distribution centers of major retailers, logistic companies

Leningrad Region Industrial Parks

- 27 industrial parks: 10 active, 10 under construction and 7 planned
- 78 resident companies

Active Industrial Parks

Pikalyevo

Greenstate

Levoberezhny

Utkina Zavod Development

Fedorovskoye

M10 Nikolskoye

M10 Pioner

M10 Yam-Izhora

M10 Telmana

M10 Krasny Bor

Priorities: processing businesses, logistic companies, consumer goods companies, production of construction materials, metal processing, food processing and agrobusiness



Most Active Accelerators



CDA: City Digital Accelerator <https://cda.vc>



iDealMachine accelerator and venture fund <http://www.idealmachine.ru>



CRPP Accelerator, St. Petersburg State-Financed Agency
<http://accelerator.crpp.ru>



ITMO Accelerator at ITMO National Research University
<https://accel.itmo.ru>



Ingria Business Incubator <https://ingria-startup.ru>
Production companies across different sectors, 78 residents



Business Incubator of Smolenka Technopark <https://vk.com/club17967795>
<http://techno-smolenka.ru/> Focused at machine engineering, 10 residents



Fist city business incubator <https://start-mybusiness.ru> Focused at small enterprise support, 41 residents